

KRUPALU METALS LIMITED

(FORMERLY KNOWN AS KRUPALU METALS PRIVATE LIMITED)

REGISTERED OFFICE: PLOT NO 4345, GIDC PHASE-III, DARED UDHYOGNAGAR, JAMNAGAR,
GUJARAT, INDIA, 361009

CIN: U27205GJ2009PLC056265 | EMAIL ID: caparagsumaria@yahoo.in | CONTACT- 9067771111

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE BOARD OF DIRECTORS OF KRUPALU METALS LIMITED HELD ON APRIL 30, 2025 AT 4.00 P.M AT THE REGISTERED OFFICE AT PLOT NO. 4345, GIDC PHASE-III, DARED UDHYOGNAGAR, JAMNAGAR, GUJARAT, INDIA 361009.

APPROVAL OF DRAFT PROSPECTUS

"RESOLVED THAT pursuant to the resolution passed by the Board of Directors ("Board") of the Company in their meeting held on **February 10, 2025** and pursuant to special resolution passed by the members in the Extra Ordinary General Meeting held on **March 03, 2025** approved the Initial Public Offer of the fresh equity shares of the Company for an amount not exceeding **Rs. 1500.00 Lakhs** (Rupees Fifteen Crore Only). Further, the Draft Prospectus dated **April 30, 2025** as placed in the meeting of the Board be and is hereby approved the initial public offer of company of **18,72,000** equity shares of face value of Rs. 10/- each at a price of **Rs. 72/-** per equity share aggregating to **Rs. 1,347.84 Lakhs** for filing in the SME Platform of BSE Limited ("BSE SME") for its in-principle approval and the Securities and Exchange Board of India ("SEBI") for their reference as and when required."

"RESOLVED FURTHER THAT the Draft Prospectus be signed by all the Directors, Chief Financial Officer and Company Secretary before being delivered to the Stock Exchange and SEBI, as applicable."

"RESOLVED FURTHER THAT a declaration be made by the Board including the Key Managerial Personnel's of the Company that:

- All relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India, or the regulations or guidelines issued by the Securities and Exchange Board of India, established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in the draft prospectus is contrary to the provisions of the Companies Act, 2013 the Securities Contracts (Regulation) Act, 1956, as amended, SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, the Securities and Exchange Board of India Act, 1992, as amended or the rules, regulations or guidelines issued thereunder, as the case may be;
- All statements in the draft prospectus are true and correct and the Board has accorded approval for submission of Draft Prospectus dated **April 30, 2025** to **BSE and SEBI, as applicable.**"

"RESOLVED FURTHER THAT any of the existing directors of the Company be and is hereby authorised to make such alterations, modifications or changes as may be suggested by the Lead Manager and Stock Exchange while approving the Draft Prospectus."

Certified True Copy

For **KRUPALU METALS LIMITED**


Jagdish Parsottambhai Katariya
(Managing Director)
DIN No: 02513353

